

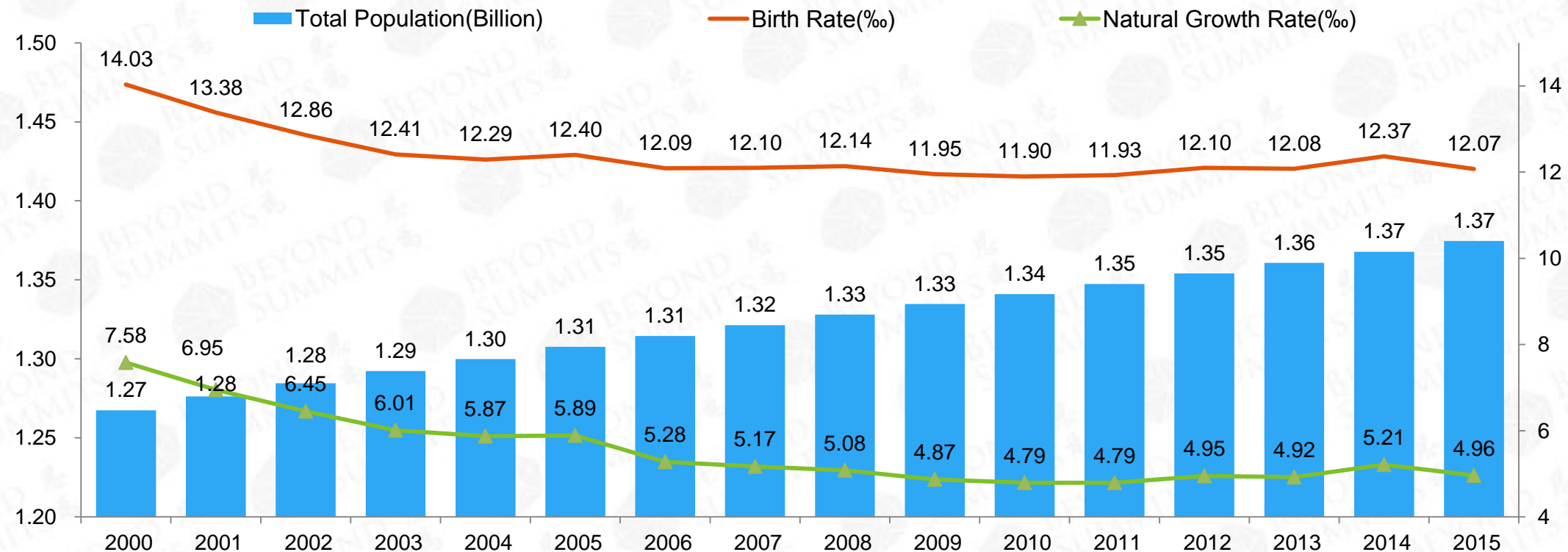
**City**

## Summary :

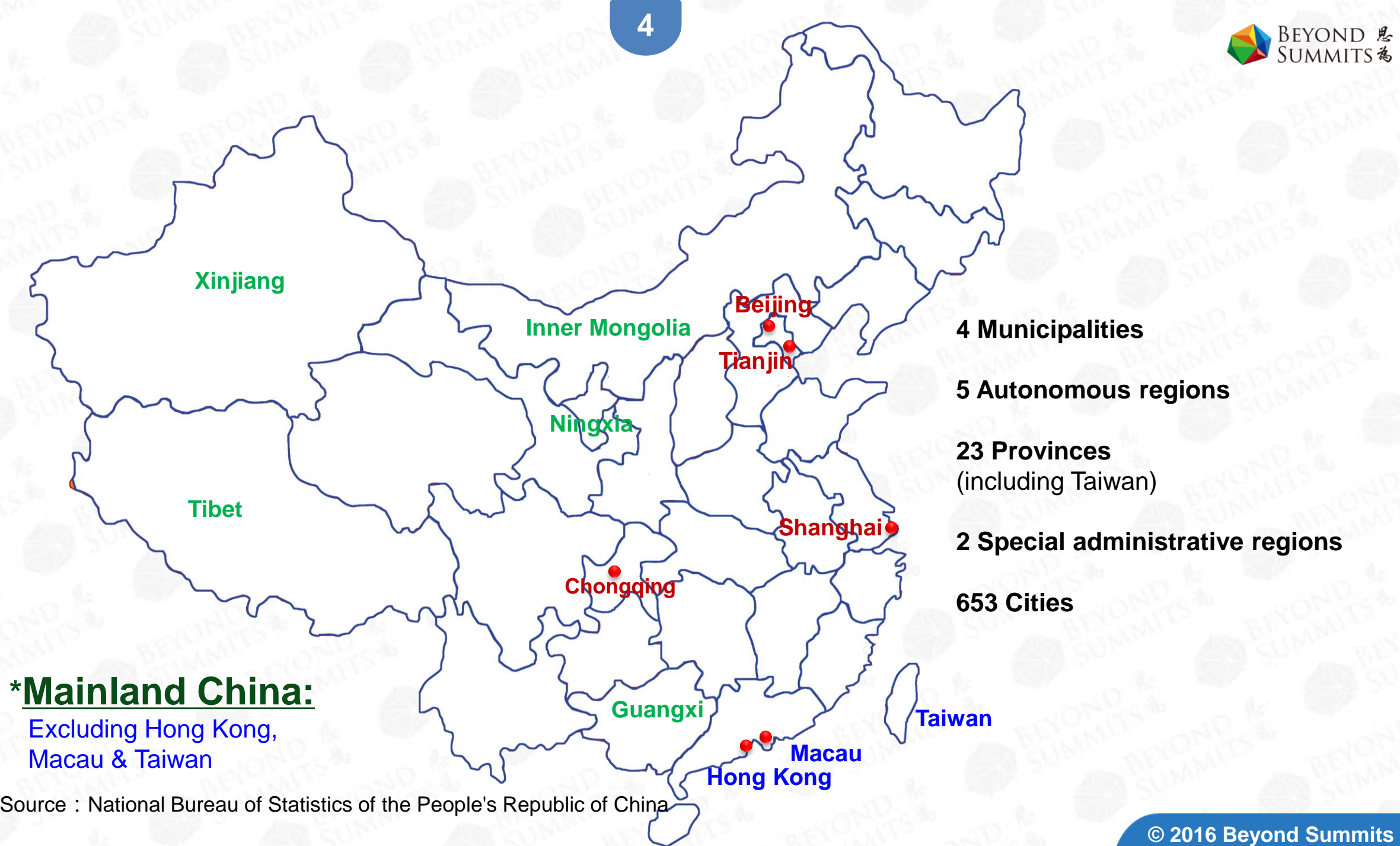
- Considering population mobility and general birth rate, the number of cities with over 1 million population have kept increasing. With rising population density in cities, population growth has exceeded the urban construction speed. Moreover, the proportion of urban population reached 56.1% in 2015 along with the acceleration of the process of urbanization.
- Hangzhou, Shanghai, Xiamen and Suzhou were seen as the most liveable cities in China. They ranked high for many reasons, such as air quality, employment opportunity, salary level, greening rate, walk score, cultural atmosphere, night life, housing cost, personal safety, etc.

China's population grew to 1.37 billion in 2015 in spite of lower birth rate and slower natural population growth. China's population and birth rate was expected to rise in the next few years, because the government liberalized the Two-Children Policy in 2015.

### China's Population Trend



Source : National Bureau of Statistics of the People's Republic of China





**Super tier cities:**

Beijing  
Shanghai

**1<sup>st</sup> tier cities:**

Guangzhou  
Shenzhen

**1.5 tier cities:**

Tianjin  
Chengdu  
Suzhou  
Wuhan  
Chongqing  
Hangzhou  
Shenyang  
Nanjing  
Xi'an

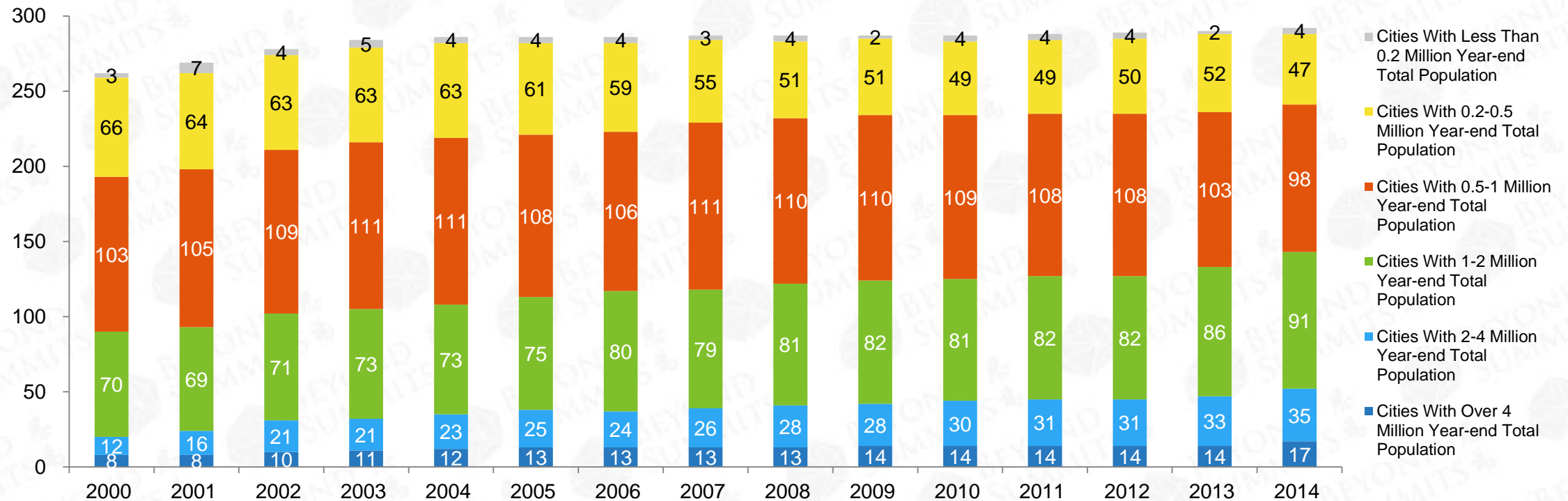
**2<sup>nd</sup> tier cities:**

Qingdao  
Changsha  
Ningbo  
Dalian  
Zhengzhou  
Xiamen  
Wuxi  
Jinan



Considering population mobility and general birth rate, the number of cities with over 1 million population have kept increasing over the past decade in China, rising to 143 in 2014.

### Cities of Prefectural Level or Above in China

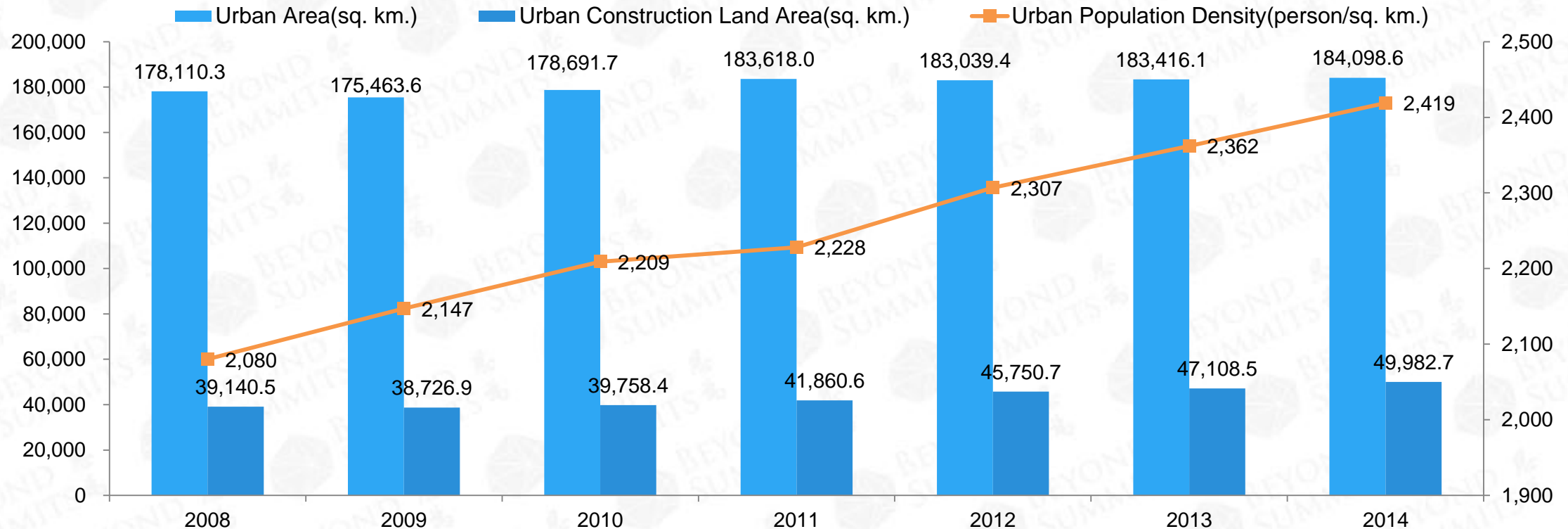


Source : National Bureau of Statistics of the People's Republic of China



The development of the cities in China has slowed down, but city population density has risen. Population growth has exceeded the urban construction speed.

### China's Urban Construction Speed

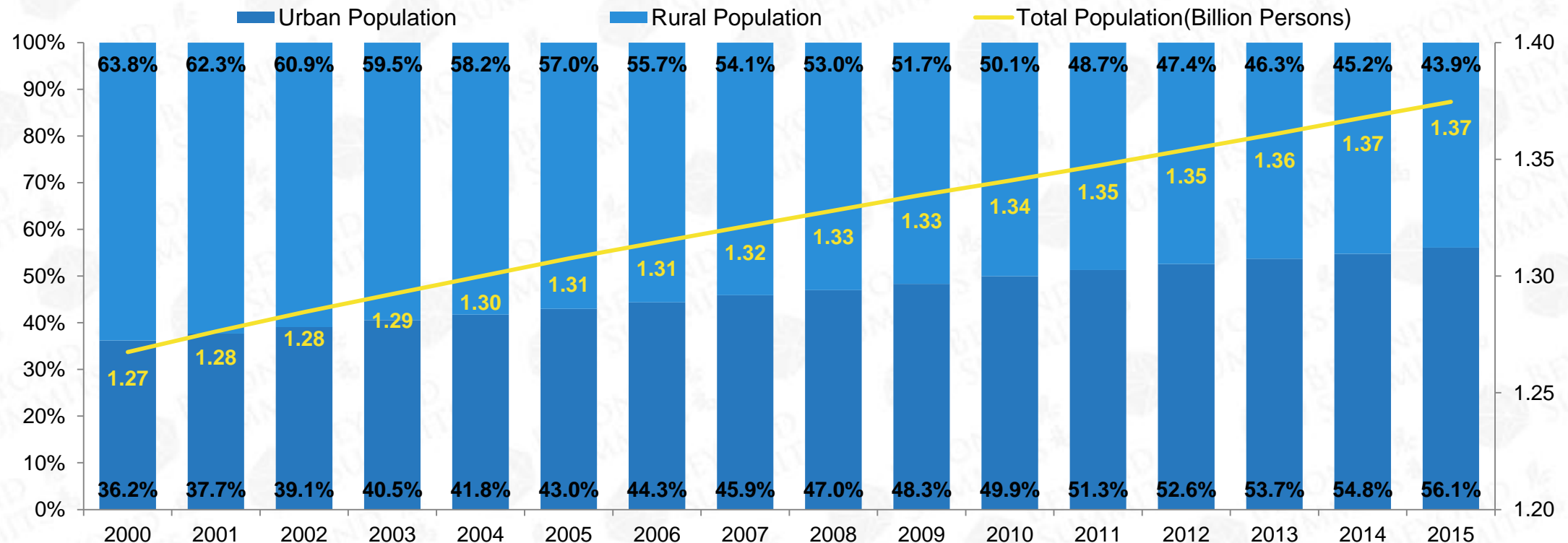


Source : National Bureau of Statistics of the People's Republic of China



Since 2000, China has went to great length to head towards modernization and urbanization, with the proportion of urban population at 56.1% in 2015.

### China's Urban and Rural Population



Source : National Bureau of Statistics of the People's Republic of China

Province (excluding HK, Macau & Taiwan)	Population ( thousand )	Rank	GDP(Billion)	GDP Rank	Per-capita GDP (RMB)	Per-capita GDP Rank
Guangdong	10,849.00	1	72,812.55	1	67,115	8
Henan	10,722.00	2	37,010.25	5	34,518	25
Shandong	9,847.16	3	63,002.30	3	63,980	10
Sichuan	8,204.00	4	30,103.10	6	36,693	22
Jiangsu	7,976.30	5	70,116.40	2	87,906	4
Hebei	7,424.92	6	29,806.10	7	40,143	20
Anhui	6,949.10	7	22,005.60	14	31,667	27
Hunan	6,783.00	8	29,047.20	9	42,824	16
Hubei	5,851.50	9	29,550.19	8	50,500	13
Zhejiang	5,539.00	10	42,886.00	4	77,426	5
Guangxi	5,518.00	11	16,803.12	17	30,451	28
Yunnan	4,741.80	12	13,717.88	23	28,930	30
Jiangxi	4,565.60	13	16,723.80	18	36,630	23
Liaoning	4,382.40	14	28,743.40	10	65,588	9
Fujian	3,839.00	15	25,979.82	11	67,673	7
Shannxi	3,792.87	16	18,171.86	15	47,911	14
Heilongjiang	3,746.96	17	15,083.70	21	40,256	19
Shanxi	3,664.00	18	12,802.60	24	34,942	24
Guizhou	3,529.50	19	10,502.56	25	29,757	29
Chongqing	3,016.55	20	15,719.72	20	52,112	11
Jilin	2,753.30	21	14,274.11	22	51,844	12
Gansu	2,599.55	22	6,790.32	27	26,121	31
Inner Mongolia	2,511.04	23	18,032.80	16	71,814	6
Shanghai	2,415.27	24	24,964.99	12	103,363	3
Xinjiang	2,360.00	25	9,324.80	26	39,512	21
Beijing	2,170.50	26	22,968.60	13	105,822	2
Tianjing	1,546.95	27	16,538.19	19	106,908	1
Hainan	910.82	28	3,702.80	28	40,653	18
Ningxia	667.88	29	2,911.77	29	43,597	15
Qinhai	588.43	30	2,417.05	30	41,076	17
Tibet	323.97	31	1,026.39	31	31,682	26

Source : Statistical Bulletin in All Provinces and Province-level Municipalities, 2015

With the exception of Chengdu and Chongqing, the Top 10 first-tier and second-tier cities were located on or near the east coast, with easy access to global markets. Cities of Jiangsu Province dominated Top 10 among all third-tier cities, with Suzhou in the first place.

### Chinese Best-Performing Cities in 2015

Ranking	First-tier and second-tier cities
1	Chengdu, Sichuan
2	Shanghai
3	Tianjin
4	Dalian, Liaoning
5	Nanjing, Jiangsu
6	Hefei, Anhui
7	Xiamen, Fujian
8	Changchun, Jilin
9	Chongqing
10	Shenzhen, Guangdong

Ranking	Third-tier cities
1	Suzhou, Jiangsu
2	Nantong, Jiangsu
3	Yangzhou, Jiangsu
4	Suqian, Jiangsu
5	Taizhou, Jiangsu
6	Qingyang, Gansu
7	Changzhou, Jiangsu
8	Wuxi, Jiangsu
9	Ji'an, Jiangxi
10	Yichang, Hubei

Source : Best-Performing Cities China 2015

Note : Best-Performing cities includes diversified industries, improved transportation network, and the ability to attract foreign investment,

## Some Chinese Cities' Opportunity in 2015

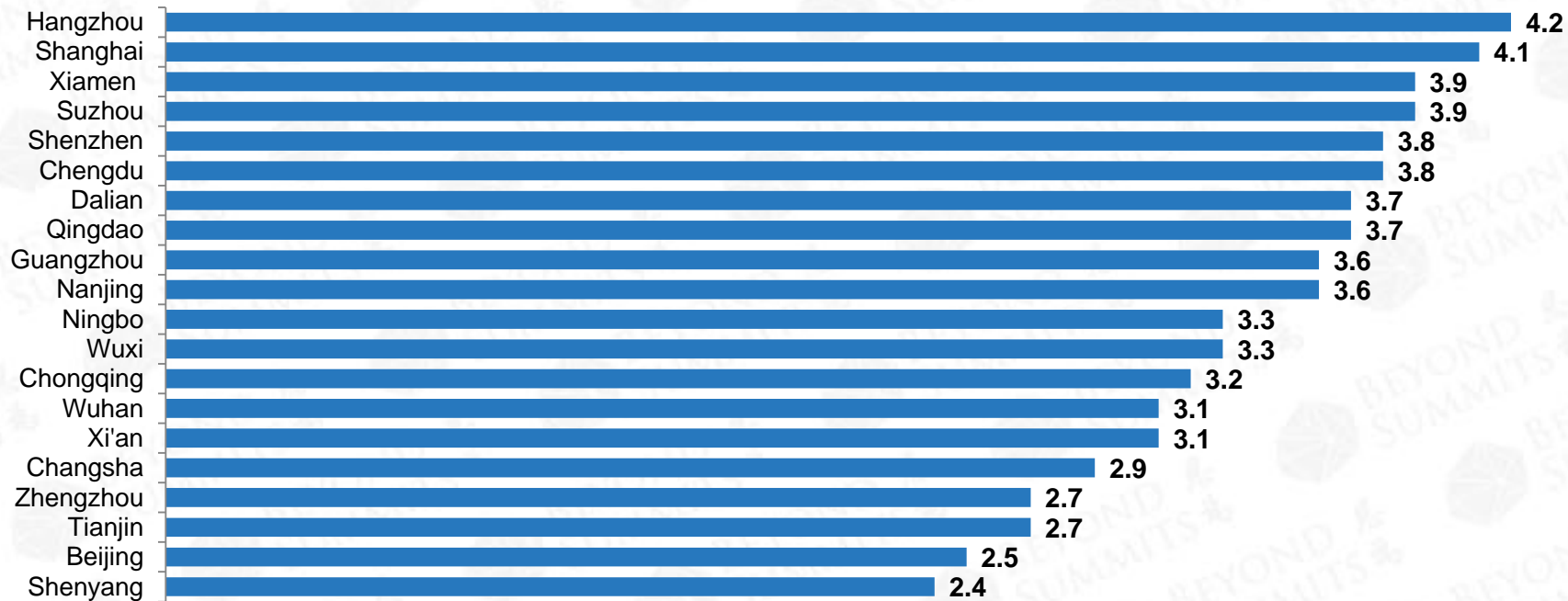
Rank	City	Intellectual Capital and Innovation	Important Regional Cities	Technology Readiness	Healthcare, Safety and Security	Transportation and Urban Planning	Sustainability and Natural Environment	Cultural and Lifestyle	Economic Clout	Ease of Doing Business	Cost	Score
1	Shenzhen	102	116	74	67	81	76	51	112	141	32	852
2	Guangzhou	112	107	71	73	83	70	55	100	124	33	828
3	Nanjing	111	70	68	71	80	70	46	76	102	84	778
4	Wuhan	106	78	46	80	80	58	46	89	103	70	756
5	Hangzhou	110	75	71	73	61	56	44	82	122	39	733
6	Chengdu	79	97	51	75	69	52	26	75	103	54	681
7	Xi'an	94	64	44	53	84	46	45	76	102	63	671
8	Tianjin	88	71	35	57	61	60	14	90	117	64	657
9	Xiamen	65	77	62	53	70	62	45	46	109	45	634
10	Qingdao	51	66	45	61	52	71	43	46	117	79	631
11	Dalian	69	49	37	64	76	55	45	71	89	66	621
12	Shenyang	71	63	34	44	92	57	43	59	69	87	619
13	Chongqing	53	93	16	54	58	55	20	50	81	75	555
14	Fuzhou	58	48	53	42	48	53	44	36	88	64	534
15	Zhengzhou	72	49	29	45	47	35	44	40	104	67	532
16	Urumqi	47	40	20	29	66	39	34	58	79	86	498
17	Changchun	48	33	23	40	49	36	48	49	62	81	469
18	Harbin	39	41	19	29	36	38	55	48	65	64	434
19	Nanning	43	18	25	33	46	60	46	28	69	64	432
20	Lanzhou	66	8	20	26	57	18	52	46	68	57	428

Source : Chinese Cities of Opportunity 2015



Hangzhou, Shanghai, Xiamen and Suzhou were seen as the most liveable cities in China. They ranked high for many reasons, such as air quality, employment opportunity, salary level, greening rate, walk score, cultural atmosphere, night life, housing cost, personal safety, etc.

### Most Liveable Cities in China



Source : Savills 2015

## Cities in China and Its Equals in United States

Chinese City	Equal in US	Feature
Hong Kong	New York	Business and financial center
Shanghai	New York	Business and financial center
Beijing	Washington	Political capital
Guangzhou	Los Angeles	Main industrial city
Shenzhen	San Jose	High tech, information tech
Changsha	St. Louis	Heavy industry, inland port
Chengdu	Austin	High tech, electronic R & D
Chongqing	Houston	Heavy tech, oil refining industry
Dalian	San Francisco	Financial capital, newly developed industry
Hangzhou	Seattle	Linkage role of main cities, technology center
Nanjing	Boston	National education center , previously large metropolitan
Ningbo	Long Beach	Large port next to big cities
Qingdao	Baltimore	National power station
Shenyang	Cleveland	Aviation, heavy equipment
Suzhou	Newark	Link with man cities, newly developed industry
Tianjin	Chicago	Trading center
Wuhan	Pittsburgh	High retail consumption , affluent freshwater resources
Wuxi	Providence	Second-tier city with comprehensive development
Xiamen	Miami	High-tech electronic R & D, inbound travel, aviation
Xi'an	Dallas	Education, telecommunication
Zhengzhou	Denver	Larger population、expanding young city , transportation hub

Source : Savills 2015



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